

Code **HDB**
Company name Ho Chi Minh City Development Joint Stock Commercial Bank
Date 12/28/2020
Subject Result of Private Placement of HDB2025 Bond

Content:

Ho Chi Minh City Development Joint Stock Commercial Bank announces the result of private placement as follows:

1. Information on the bond:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond code: HDB2025
- Total issue value (at par value): VND1,500,000,000,000.
- Bond term: 05 years
- Par value: VND1,000,000,000/bond
- Issue date: December 23, 2020
- Maturity date: December 23, 2025
- Interest payment period: every 12 months

2. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor	1,500	100%
1	Institutional investor		
	Company A	900	60%
	Company B	450	30%
	Company C	150	10%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	1,500	100%

3. The partners participating in the private placement:

- Consulting firm: Saigon Hanoi Securities Joint Stock Company
- Issue agent: Saigon Hanoi Securities Joint Stock Company
- Depository agent and payment agent: Saigon Hanoi Securities Joint Stock Company.